

Statement of the Supervisory Board of Bank Millennium S.A. made in connection with requirements of § 70 sec. 1 pts 7 and 8 as well as § 71 sec. 1 pts 7 and 8 of the “*Ordinance of the Minister of Finance of March 29, 2018 regarding current and periodic information published by issuers of securities and conditions for recognizing information required by non-member states as equivalent*” – extract from the Resolution No 5/2019 of the Supervisory Board dated 1 February 2019.

“The Supervisory Board, taking into account the assessment of the Audit Committee of the Supervisory Board, contained in the Report of the Audit Committee from its activity in 2018, hereby declares that:

- 1/ the selection of PricewaterhouseCoopers Polska sp. z ograniczoną odpowiedzialnością Audyt sp.k. (former: PricewaterhouseCoopers sp. z o.o.) as an audit firm conducting the audits of annual financial reports of the Bank and the Bank’s Capital Group for the year 2018 has been conducted in accordance with the regulations, including those concerning the selection and procedure of selection of an audit firm,
- 2/ the audit firm and the members of the team conducting the audit met the conditions for drawing up an impartial and independent audit report on the annual financial reports in accordance with applicable regulations, professional standards and rules of professional ethics,
- 3/ binding regulations related to the rotation of the audit firm and the key statutory auditor as well as mandatory grace periods are observed,
- 4/ the Bank has a policy regarding the selection of an audit firm and a policy for providing the Bank by an audit firm, an entity related to an audit firm or a member of its network of additional non-audit services, including the services conditionally exempted from the ban of rendering them by an audit firm,
- 5/ the provisions regarding the appointment, composition and operation of the Audit Committee of the Supervisory Board of the Bank, including those related to the fulfilment by its members of independence criteria and requirements regarding knowledge and skills in the finance industry as well as in the field of accounting or auditing of financial reports are met,
- 6/ the Audit Committee of the Supervisory Board of the Bank performed the tasks of the audit committee provided for in binding regulations.”