

The Management Board of Bank Millennium S.A. with its Head Office located in Warsaw („the Bank”) presents, hereby, draft resolutions with their rationale to be considered by the General Meeting convened for 31 March 2017, to be held at 9:30 in the Bank Head Office at the address Stanisława Żaryna 2A Street, 02-593 Warsaw („General Meeting”):

- 1) Draft Resolution in the matter of election of the Chairman of the Ordinary General Meeting (Resolution no. 1).
- 2) Draft Resolution in the matter of approving for the financial year 2016: the Bank’s financial statement and Management Board’s report on activity of the Bank (Resolution no. 2).
- 3) Draft resolution In the matter of approving the Supervisory Board report on activity in the year of 2016 and the assessment of the remuneration policy in the Bank (Resolution no. 3).
- 4) Draft resolution in the matter of approving for the financial year 2016: the financial statement of the Bank Millennium S.A. Capital Group as well as the Management Board report on the activity of the Bank Millennium S.A. Capital Group (Resolution no. 4).
- 5) Draft resolution in the matter of distributing of profit for the financial year 2016 (Resolution no 5).
- 6) Draft Resolutions in the matter of discharging members of Management Board and Supervisory Board from the performance of their duties in the financial year 2016 (Resolutions Nos. 6 - 24).
- 7) Draft Resolution in the matter of amendments to the Bank’s Articles of Association (Resolution No. 25).
- 8) Draft Resolution in the matter of change in the composition of the Supervisory Board (Resolution no. 26).

RESOLUTION No. 1

*of the Ordinary General Meeting of Bank Millennium S.A.
dated 31 March 2017
in the matter of election of the Chairperson of the General Meeting*

Pursuant to art. 409 § 1 of the Code of Commercial Companies and § 5 and 6 of the By-laws of the General Shareholders' Meeting of Bank Millennium S.A., the Ordinary General Meeting appoints Mr/Ms..... as Chairperson of the Ordinary General Meeting.

Rationale:

Election of the Chairperson of the General Meeting is conducted from among the persons eligible to participate in the General Meeting.

RESOLUTION No. 2

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

*in the matter of approving for the financial year 2016: the Bank's financial statement and
Management Board's report on activity of the Bank*

Pursuant to art. 393 point 1, art. 395 § 2 point 1 of the Code of Commercial Companies and § 8 sect. 1 point 1 of the Bank's Articles of Association, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting approves:

1/ the audited financial statement of Bank Millennium S.A. for 2016, containing:

- a/ the income statement for the period from 1 January to 31 December 2016, showing net profit in the amount of PLN 652 651 thousand;
- b/ total comprehensive income statement for the period from 1 January to 31 December 2016, showing income in the amount of PLN 449 423 thousand;
- c/ balance sheet prepared as at 31 December 2016, which on the side of assets as well as liabilities and equity shows the amount of PLN 68 394 601 thousand;
- d/ statement on changes in equity for the period from 1 January to 31 December 2016;
- e/ cash flow statement for the period from 1 January to 31 December 2016, showing an decrease of net cash balance by the amount of PLN 1 469 172 thousand;
- f/ accounting policies as well as notes to the financial statement;

2/ Management Board's report on activity of Bank Millennium S.A. in 2016;

§ 2

The Resolution shall come into force on the day of adoption.

Rationale:

Bank's financial statement for 2016 financial year, Management Board report on activity of the Bank in 2016 financial year and the Management Board motion in the matter of distribution of profit for 2016 financial year have been subjected to review by the Supervisory Board in keeping with procedures required by law.

The Supervisory Board recognised the above mentioned documents to be in compliance with requirements of the law and to be true and accurate and properly describing the Bank's activities, while the distribution of profit for 2016 financial year as requested by the Management Board is reasonable.

The Bank's financial statement for 2016 financial year has been subjected to review by an independent auditor auditing the financial statements of the Bank and the Bank Millennium S.A. Capital Group. The auditor also made an assessment, to the extent required by law, of the Management Board report on the activity of the Bank in 2016 financial year.

In particular the Auditor stated in his opinion that the examined financial statement of the Bank provides a true and accurate presentation of the Bank's financial and asset situation, as on 31 December 2016.

According to the Bank's Management Board the above-mentioned assessments constitute appropriate recommendation for the General Meeting to approve the submitted documents in accordance with this draft Resolution.

RESOLUTION No. 3

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of approving the Supervisory Board report on activity in the year of 2016

and assessment of the remuneration policy in the Bank

Pursuant to art. 382 § 3 of the Code of Commercial Companies and § 9 and § 17 sect. 3 of the Bank's Articles of Association as well as in connection with requirements of the "Principles of corporate governance for supervised institutions", adopted by the Polish Financial Supervision Authority on 22 July 2014 („Principles”) and "Good practices of the companies listed at the WSE 2016", adopted by the Supervisory Board of the WSE on 13 October 2015 („Good Practices”), the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting:

I. approves the Supervisory Board (“Board”) report on activity in 2016 covering:

1. Summary of activities of the Board in 2016 and its committees: Audit Committee, Personnel Committee, Strategic Committee and Committee for Risk Matters, with self-assessment of the work of the Board, pursuant to the principle II.Z.10.2. of „Good practices of the companies listed at the WSE 2016”.
2. Report on assessment of functioning of the remuneration policy in the Bank, pursuant to § 28 item 3 and 4 the Principles.
3. Assessment of application of the Principles, pursuant to § 27 of the Principles and assessment of performance of the disclosure duties, pursuant to principle II.Z.10.3. of Good Practices.
4. Report on assessment of reasonableness of sponsoring, charitable or other activity of similar character, conducted by the Bank, pursuant to principle II.Z.10.4. of Good Practices.
5. Report on assessment of the Management Board reports on activity of Bank Millennium S.A. and Bank Millennium S.A. Capital Group as well as financial statements of Bank Millennium S.A. and Bank Millennium S.A. Capital Group for the financial year 2016, as well as the Management Board's motion regarding distribution of profits for the financial year 2016, pursuant to art. 382 § 3 of the Code of Commercial Companies.
6. Concise assessment of the Bank's situation in the year 2016, including assessment of performance of the internal control system, the risk management system, compliance and function of the internal audit, pursuant to principle II.Z.10.1. of Good practices.

II. concludes, pursuant to requirements of Principles, based on information contained in the report of the Management Board on the Bank's activity in 2016 and on the assessment contained in the Supervisory Board report, mentioned in § 1 item I hereof, that the remuneration policy applied in the Bank contributes to the development and security of the Bank's activity.

§ 2

The Resolution shall come into force on the day of adoption.

Rationale:

Bank's financial statement for 2016 financial year, Management Board report on activity of the Bank in 2016 financial year and the Management Board motion in the matter of distribution of profit for 2016 financial year have been subjected to review by the Supervisory Board in keeping with procedures required by law.

The Supervisory Board recognised the above mentioned documents to be in compliance with requirements of the law and to be true and accurate and properly describing the Bank's activities, while the distribution of profit for 2016 financial year as requested by the Management Board is reasonable.

Moreover, the Supervisory Board according to requirements of the "Principles of corporate governance for supervised institutions", adopted by the Polish Financial Supervision Authority and "Good practices of the companies listed at the WSE 2016", made relevant assessments and issued respective opinions.

Pursuant to § 28.4 of "Principles of Corporate Governance for Supervised Institutions" the Ordinary General Meeting should assess whether the established remuneration policy contributes to the development and security of the Bank's activity. The basis of this evaluation is information contained in the report of the Management Board on the Bank's activity in 2016 as well as the report on assessment of functioning of the remuneration policy in the Bank made by the Supervisory Board, which assessment is in the Supervisory Board report.

RESOLUTION No. 4

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of approving for the financial year 2016: the financial statement of the Bank Millennium S.A. Capital Group as well as the Management Board report on the activity of the Bank Millennium S.A. Capital Group

Pursuant to art. 395 § 5 of the Code of Commercial Companies, the Ordinary General Meeting resolves as follows:

§ 1

The Ordinary General Meeting approves:

- 1/ the audited financial statements of the Bank Millennium S.A. Capital Group for the year 2016, containing:
 - a/ the consolidated income statement for the period from 1 January to 31 December 2016, showing net profit in the amount of PLN 701 252 thousand;
 - b/ consolidated total comprehensive income statement for the period from 1 January to 31 December 2016, showing income in the amount of PLN 498 040 thousand;
 - c/ consolidated balance sheet prepared as at 31 December 2016, which on the side of assets as well as liabilities and equity shows the amount of PLN 68 792 787 thousand;
 - d/ statement on changes in consolidated equity for the period from 1 January to 31 December 2016;
 - e/ consolidated cash flow statement for the period from 1 January to 31 December 2016, showing a decrease of net cash balance by the amount of PLN 1 469 172 thousand;
 - f/ accounting policies as well as notes to the consolidated financial statement;
- 2/ Management Board report on the activity of the Bank Millennium S.A. Capital Group in 2016.

§ 2

The Resolution shall come into force on the day of adoption.

Rationale:

The documents referred to in the draft Resolution have been subjected to review by the Supervisory Board, in keeping with procedures required by law.

The Supervisory Board recognised the above mentioned statements to be in compliance with requirements of the law and to be true and accurate and properly describing Bank Millennium S.A. Capital Group activities.

The financial statement of the Bank Millennium S.A. Capital Group for 2016 financial year has been subjected to review by an independent auditor auditing the financial statements of the Bank and the Bank Millennium S.A. Capital Group. The auditor also made an assessment, to the extent required by law, of the Management Board report on the activity of the Bank Millennium S.A. Capital Group in 2016 financial year.

In particular the Auditor stated in his opinion that the consolidated financial statements of the Bank Millennium S.A. Capital Group provide a true and accurate presentation of the Capital Group's financial and asset situation, as on 31 December 2016.

According to the Bank's Management Board the above-mentioned assessments constitute appropriate recommendation for the General Meeting of Shareholders to approve the submitted documents in accordance with this draft Resolution.

RESOLUTION No. 5

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017
in the matter of distributing of profit for the financial year 2016*

Pursuant to art. 395 § 2 item 2 and art. 347 of the Code of Commercial Companies and § 8 art. 1 item 2, § 36 and § 37 of the Bank's Articles of Association, the Ordinary General Meeting resolves as follows:

1. To allocate the Bank's net profit for the financial year ending on December 31, 2016 in the amount of PLN 652 651 155,79 for reserve capital.
2. The Resolution shall come into force as of the day of its adoption.

Rationale:

On 6 December 2016 the Polish Financial Supervision Authority issued its position on dividend policy of banks (and other entities) in 2017. Based on this recommendation the Management Board of the Bank shall present at the General Meeting the proposal to retail the entire net profit generated in 2016 in the Bank's equity.

Rationales for resolutions No. 6-12:

The Resolutions cover the matters obligatorily considered by the Ordinary General Meeting following the end of a financial year.

The Bank Millennium S.A. Supervisory Board has issued positive opinion on activities of the Management Board implemented in 2016 and hereby recommends discharging the Members of the Bank's Management Board from performance of the duties in 2016.

RESOLUTION No. 6

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017
in the matter of discharging Mr Joao Nuno Lima Bras Jorge - Chairman of the Management Board from the
performance of the duties in the financial year 2016*

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Joao Nuno Lima Bras Jorge - Chairman of the Management Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 7

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017*

in the matter of discharging Mr Fernando Maria Cardoso Rodrigues Bicho – Deputy Chairman of the Management Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Fernando Maria Cardoso Rodrigues Bicho – Deputy Chairman of the Management Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 8

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017*

in the matter of discharging Mr Michał Gajewski – Member of the Management Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Michał Gajewski – Member of the Management Board from the performance of the duties for the period from 1.01.2016 to 13.05.2016.

RESOLUTION No. 9

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017*

in the matter of discharging Mr Wojciech Haase – Member of the Management Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Wojciech Haase – Member of the Management Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 10

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of discharging Mr Andrzej Gliński – Member of the Management Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Andrzej Gliński – Member of the Management Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 11

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of discharging Ms Maria Jose Henriques Barreto De Matos De Campos – Member of the Management Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Ms Maria Jose Henriques Barreto De Matos De Campos – Member of the Management Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 12

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of discharging Mr Wojciech Rybak – Member of the Management Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Wojciech Rybak – Member of the Management Board from the performance of the duties for the period from 6.06.2016 to 31.12.2016.

Rationales for resolutions 13-24:

The Resolutions cover the matters obligatorily considered by the Ordinary General Meeting following the end of a financial year.

Translation from Polish language

DRAFT

RESOLUTION No. 13

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of discharging Mr Bogusław Kott - Chairman of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Bogusław Kott - Chairman of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

Translation from Polish language

DRAFT

RESOLUTION No. 14

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of discharging Mr Nuno Manuel da Silva Amado – Deputy Chairman of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Nuno Manuel da Silva Amado – Deputy Chairman of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

Translation from Polish language

DRAFT

RESOLUTION No. 15

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of discharging Mr Dariusz Rosati – Deputy Chairman and Secretary of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Dariusz Rosati – Deputy Chairman and Secretary of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 16

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017*

in the matter of discharging Ms Julianna Boniuk-Gorzelańczyk – Member of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Ms Julianna Boniuk-Gorzelańczyk – Member of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 17

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017*

in the matter of discharging Mr Miguel de Campos Pereira de Bragança – Member of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Miguel de Campos Pereira de Bragança – Member of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 18

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017*

in the matter of discharging Ms Agnieszka Hryniewicz-Bieniek – Member of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Ms Agnieszka Hryniewicz-Bieniek – Member of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 19

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of discharging Ms Anna Jakubowski – Member of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Ms Anna Jakubowski – Member of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 20

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of discharging Mr Grzegorz Jędrys – Member of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Grzegorz Jędrys – Member of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 21

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of discharging Mr David H. Klingensmith – Member of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr David H. Klingensmith – Member of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 22

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017*

in the matter of discharging Mr Andrzej Koźmiński – Member of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Andrzej Koźmiński – Member of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

Translation from Polish language

DRAFT

RESOLUTION No. 23

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017*

in the matter of discharging Mr Miguel Maya Dias Pinheiro – Member of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Miguel Maya Dias Pinheiro – Member of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

Translation from Polish language

DRAFT

RESOLUTION No. 24

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017*

in the matter of discharging Mr Rui Manuel da Silva Teixeira – Member of the Supervisory Board from the performance of the duties in the financial year 2016

Pursuant to art. 393 item 1, art. 395 § 2 item 3 of the Code of Commercial Companies and § 8 section 1 item 3 of the Bank's Articles of Association, the Ordinary General Meeting discharges Mr Rui Manuel da Silva Teixeira – Member of the Supervisory Board from the performance of the duties for the period from 1.01.2016 to 31.12.2016.

RESOLUTION No. 25

*of the Ordinary General Meeting of Bank Millennium S.A.
of 31 March 2017
in the matter of amendments to the Bank's Articles of Association*

Pursuant to art. 430 § 1 of the Code of Commercial Companies and § 8 sect. 2 item 1 of the Articles of Association of Bank Millennium S.A. ("the Bank"), the Ordinary General Meeting resolves as follows:

§ 1

In § 5 of the Articles of Association of the Bank the following changes shall be introduced:

a) item 11 in sect. 2 shall read:

"11) providing trust services and issuing electronic identification means in the meaning of provisions on trust services,";

b) after item 26) in sect. 2 the full stop shall be replaced with a comma and items 27 and 28 shall be added, reading:

"27) providing services of reporting to trade repositories in the meaning of Regulation (EU) No 648/2012 of the European Parliament and of the Council on OTC derivatives, central counterparties and trade repositories, of information about derivative contracts concluded by a counterparty with the Bank,

"28) confirming data with use of electronic identification means of the Bank's ICT system, pursuant to provisions of telecommunication law.";

c) in sect. 6 after the words "The Bank may" a colon shall be put, the following wording will be termed item 1), the full stop at the end shall be replaced with a comma and item 2) shall be added after it, reading as follows:

"2) performing activities involved with confirming ePUAP trusted profile, pursuant to provisions of the Act on digitalisation of activity of entities performing public tasks."

§ 2

The Bank's Supervisory Board, pursuant to § 17 sect. 2 item 5 of the Bank's Articles of Association, shall define the uniform text of the Articles of Association, reflecting changes made in keeping with § 1 hereof.

§ 3

The Resolution shall come into force on the day of its adoption.

Rationale:

The proposed changes concern provisions of the Articles of Association defining the Bank's activity (Par. 5 sect. 2) as well as comprising other activities performed by the Bank free of charge (Par. 5 sect. 6). Introduction of the changes serves the purpose of updating the Articles of Association, which is required in result of repealing the Act on Electronic Signature and adopting the Act on trust services as well as issuing electronic identification means (Par. 5 sect. 2 item 11), and will also enable the Bank to perform activities as regards reporting derivative contracts under EMIR regulation (Par. 5 sect. 2 item 27), confirming data (Par. 5 sect. 2 item 28) and confirming ePUAP trusted profile (Par. 5 sect. 6 item 2).

RESOLUTION No. 26

of the Ordinary General Meeting of Bank Millennium S.A.

of 31 March 2017

in the matter of change in the composition of the Supervisory Board

Pursuant to art. 385 § 1 of the Code of Commercial Companies and § 8 art. 2 item 4 of the Bank's Articles of Association:

§ 1

The General Meeting resolves to _____.

§ 2

The Resolution shall come into force upon its adoption.

Rationale:

Changes in the composition of the Supervisory Board belong to the competence of the General Meeting.